GOALS

GOAL: EQUAL JUSTICE

Consistency in process and substance Judges exercising their skills with knowledge of subject matter, current law Availability when needed Short wait times Emergency situations Sufficient judges, registers and staff Record of proceedings

Continuing education

Availability geographically – rural, travel times

GOAL: EQUAL ACCESS

Accessible buildings Represented or pro se Availability when needed Customers with special needs Availability geographically – rural, travel times

GOAL: EFFICIENCY

Efficient use of judicial resources Judges Registers, clerks, staff Informal probate? One court for Mainers to go to for most needs (District Court) Comprehensive statewide computer system Electronic records E-filing Docketing? Website Records preservation project

GOAL: REMOVE CONFLICTS/APPEARANCE OF IMPROPRIETY Full-time judges not practicing law Appointed rather than elected

CONSIDERATIONS

Considerations: COSTS Judges Probate registers Staff Salaries Insurance Retirement Vacation and sick time benefits

Professional development, continuing education Workplace grievances Space – courtrooms, offices, public areas Electronic filing Records retention and retrieval Compensation for Guardians ad litem Court-appointed attorneys Visitors Other? Security for courts and customers Mediation

Consideration: RELATIONSHIP BETWEEN REGISTER AND:

- Judge Clarify the legal authority of appointed Judicial Branch judges to confirm or direct legal interpretations and decisions by Registers elected pursuant to County Charter authority (if Registers remain elected)
- Administrative Office of Judicial Branch Clarify the authority of administrative office personnel to affect the work of Registers, e.g., direct scheduling, report or similar work processes (if Registers remain elected)

Consideration; JURISDICTIONAL ADJUSTMENTS

- Identify jurisdictional changes needed to shift matters currently in the exclusive jurisdiction of the probate court to the judicial branch
- Review all of the matters handled by probate courts now (not all in Probate Code) and determine where in the judicial branch it makes the most sense to place them. Base on:
 - Expertise of judges (e.g., child issues among District Court judges and determination of breach of fiduciary duty perhaps among the Superior Court justices)
 - Similarity with existing jurisdiction, subject matter of cases

Consideration: JUDICIAL EDUCATION AND EXPERTISE

Consideration: TRANSITION

- Identify a transition plan for the migration of judge positions from the existing probate court to the judicial branch while respecting the elected term of current probate judges
- Consistent with existing Constitutional provisions regarding Registers, provide statutory authority, effective when the Constitutional amendment repeal occurs, for the appointment of Registers in case a vacancy occurs due to resignation, death or incapacity. (This assumes Registers stay elected and county employees)

Considerations: OTHER

Confidentiality – privacy issues (public safety?) Mediation Revenue to counties now Computer system Filing fees Probate Courts and Registers (including computer system) *Revenue vs expenses*? Security

WHAT DO WE NEED TO KNOW?

- 1. Revenue and costs
 - A. Revenue

Filing fees Computer fees Other?

B. Costs

Salaries

Judges Registers Other staff Personnel benefits Retirement Health insurance Vacation and sick leave Professional development, continuing education Payroll, human resources management, administrative costs Rent? Building operation and maintenance Computer systems Guardians ad litem Court-appointed attorneys Visitors

2. Workload

A. Types of cases handled by judge

By location (county)

Time allocation per case

Hours/Days in court

Other judge time

Register/staff time

Appointing visitor, guardian ad litem

*Guardianships and conservatorships have ongoing responsibilities Number of type of case

Contested?

B. Types of cases handled by register without judge involvement

By location (county)

Time allocation per case

Hours/days of register/staff working with customers

Hours/Days processing

Appointment of visitor, guardian ad litem

Time allocation of responding to public inquiries not associated with a specific case

- 3. Population demographic needs
- 4. Geography travel distances
- 5. Building and courtroom, public access, staff space needs

HEAR FROM

Registers Probate judges **County Commissioners** Judicial Branch judges (Chief Superior and District Courts, family court) Administrative Office of the Courts PATLAC **FLAC** Office of the Attorney General Legal aid providers: Legal Services for the Elderly Cumberland Legal Aid Clinic **Disability Rights Maine** Pine Tree Legal Assistance Volunteer Lawyers Project Maine Association of Mediators CADRES Maine Commission on Indigent Legal Services Attorneys: Probate, Family law, Others Adoptive and Foster Families of Maine and other kinship groups Guardians Others?

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