

January 31, 2019

Milk 101

*An Informational Presentation to the 129th Maine Legislature's
Joint Standing Committee on Agriculture, Conservation, & Forestry*



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MDIA

Maine Milk Commission



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Maine Milk Commission

Milk = Complicated



Cows



Milk



The Need for Regulation



Maine milk can only be shipped in one direction, or must stay within Maine





Milk Price depends on Final Disposition

4 Classes of Milk

Class I

Fluid milk for drinking

Class II

Soft products (sour cream, yogurt, cottage cheese, ice cream, etc.)

Class III

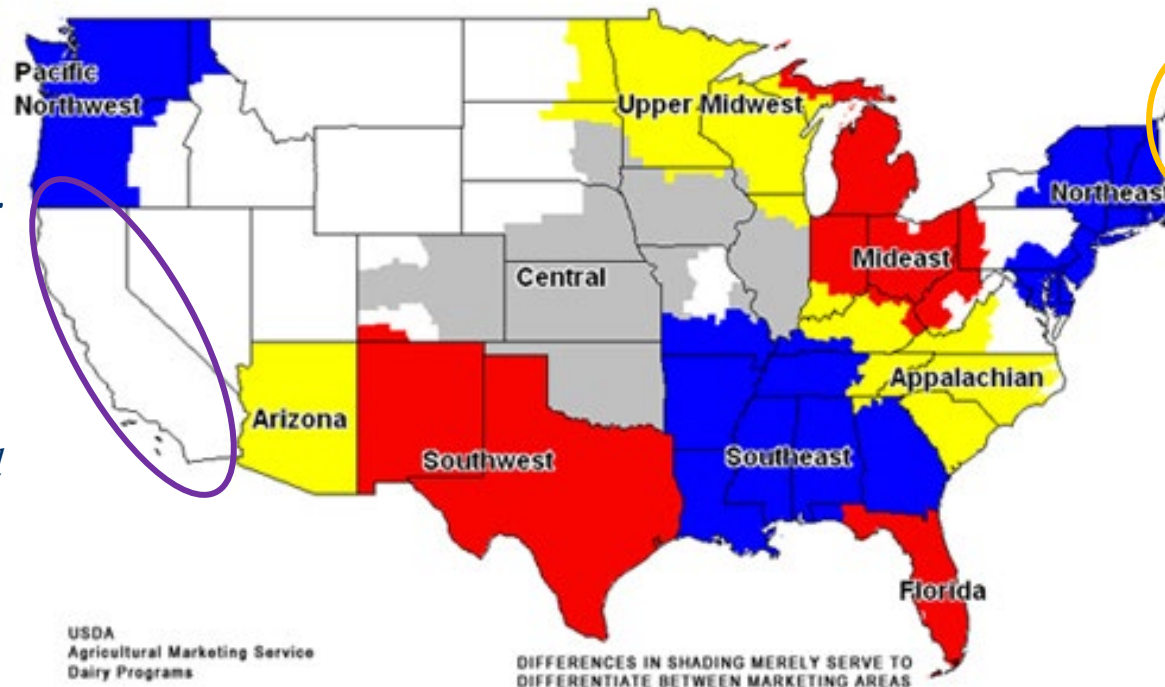
Cheese

Class IV

Butter, Powder /Whey

Industry Consolidation has resulted in the majority of Maine Milk being pooled & priced into FMMO-1

Federal Milk Marketing Order Areas



A new CA federal order was just recently approved to be included in the federal pricing system.

ME is not officially in Federal Order One – but the 2 major fluid processing plants in ME are subject to federal order pricing because they sell < 25% of their product into states that are in the federal order – so ME dairy farmers are paid federal order pricing by those plants.



Maine Milk Commission

(State Order Pricing)

History and Background

- A Maine Milk Control Law was enacted in **1935** by the 87th Legislature to eliminate a number of serious problems confronting the dairy industry and the consuming public. Glaring conditions necessitating this corrective action included price wars, farmers failing to receive payment for milk deliveries, dealer bankruptcies, consumers receiving low quality milk, etc.
- Under the law, a Maine Milk Commission was created to arbitrate differences, establish minimum prices in designated areas after proper hearings and exercise general supervision over the milk industry. Its basic function was, and still is, **to ensure that there will be a plentiful supply of pure, wholesome milk available at all times, in all places, at reasonable prices.**



Maine Milk Commission

(State Order Pricing)

- The Maine Milk Commission is comprised of five members, four of whom are appointed by the Governor and shall serve a term of 4 years. Within its membership shall be the Commissioner of Agriculture, Conservation and Forestry, ex-officio and the remaining four members shall have no official business or professional connection or relation with any segment of the dairy industry.
- The Maine Milk Commission is financed by a \$0.05 per hundredweight fee on milk paid by licensed dealers. The Commission receives no general fund tax monies.
- Among the specified powers granted by the Legislature, the Commission has the authority to set minimum prices paid to producers as well as minimum retail and wholesale milk prices. The Milk Commission is authorized to audit dealers' books and to determine the utilization of all milk purchased.



Maine Milk Commission

(Studies to Determine Appropriate Minimum Pricing Levels)

Studies conducted via RFP/contract on 3-year rotation.

- **Cost of Production (Producer Margin) – Ch. 26**

Last completed on 2017 calendar year.

Awaiting Legislative review/approval – Jan/Feb 2019

- **Cost of Processing (Dealer Margin) – Ch. 29**

Study complete on 2018 processing costs.

Public comment period closed Nov 5, 2018.

Decision anticipated at Nov 20, 2018 monthly price setting hearing.

- **Cost of Retailing (Retailer Margin) – Ch. 27**

(RFP request anticipated to be announced mid-2019.)

Chapter 3 Rule: Monthly Schedule of Minimum Prices

Minimum Wholesale & Retail Prices,
by size of container
(Based on Chapter 27 & 29 Studies)

Class I Federal Order Announced Price

Federal & State Promotion Fee

Producer Margin (Cost of Production
Adjustment, based on Ch 26 studies)

Over-Order Premium (Set by Co-ops) - %
of Class I sales = pd to farmers

Federal Components Pricing

Breakdown of Federal Order Pricing
Statistical Uniform Blend
(retroactive 2-months)

THE MAINE MILK COMMISSION SCHEDULE OF MINIMUM WHOLESALE AND RETAIL						
	EFFECTIVE	DATE:	October 28, 2018	ORDER NO:	11-18	
			MINIMUM	HANDLER	MINIMUM	
			WHOLESALE	FEE	RETAIL	
GALLON:	Whole Milk		\$3.36	\$0.20	\$3.74	
	Lowfat	2.0%	\$3.14	\$0.20	\$3.52	
	Lowfat	1.5%	\$3.06	\$0.20	\$3.44	
	Lowfat	1.0%	\$2.98	\$0.20	\$3.36	
	Skim		\$2.89	\$0.20	\$3.27	
1 1/4 OUNCE	Whole Milk		\$3.36	\$0.20	\$3.74	
	Lowfat	2.0%	\$3.14	\$0.20	\$3.52	
	Lowfat	1.5%	\$3.06	\$0.20	\$3.44	
	Lowfat	1.0%	\$2.98	\$0.20	\$3.36	
	Skim		\$2.89	\$0.20	\$3.27	
3 QUART	Whole Milk		\$2.82	\$0.15	\$3.12	
	Lowfat	2.0%	\$2.65	\$0.15	\$2.95	
	Lowfat	1.5%	\$2.59	\$0.15	\$2.89	
	Lowfat	1.0%	\$2.53	\$0.15	\$2.83	
	Skim		\$2.47	\$0.15	\$2.77	
1/2 GALLON:	Whole Milk		\$1.72	\$0.10	\$1.95	
	Lowfat	2.0%	\$1.61	\$0.10	\$1.84	
	Lowfat	1.5%	\$1.57	\$0.10	\$1.80	
	Lowfat	1.0%	\$1.53	\$0.10	\$1.76	
	Skim		\$1.49	\$0.10	\$1.72	
57 OUNCE:	Whole Milk		\$1.72	\$0.10	\$1.95	
	Lowfat	2.0%	\$1.61	\$0.10	\$1.84	
	Lowfat	1.5%	\$1.57	\$0.10	\$1.80	
	Lowfat	1.0%	\$1.53	\$0.10	\$1.76	
	Skim		\$1.49	\$0.10	\$1.72	
QUART:	Whole Milk		\$0.96	\$0.05	\$1.11	
	Lowfat	2.0%	\$0.90	\$0.05	\$1.05	
	Lowfat	1.5%	\$0.88	\$0.05	\$1.03	
	Lowfat	1.0%	\$0.86	\$0.05	\$1.01	
	Skim		\$0.84	\$0.05	\$0.99	
10 QUART:	Whole Milk		\$9.81	\$0.50	\$10.28	
	Lowfat	2.0%	\$9.25	\$0.50	\$9.72	
	Lowfat	1.5%	\$9.06	\$0.50	\$9.53	
	Lowfat	1.0%	\$8.86	\$0.50	\$9.33	
	Skim		\$8.65	\$0.50	\$9.12	
20 QUART:	Whole Milk		\$18.84	\$1.00	\$18.84	
	Lowfat	2.0%	\$17.73	\$1.00	\$17.73	
	Lowfat	1.5%	\$17.33	\$1.00	\$17.33	
	Lowfat	1.0%	\$16.93	\$1.00	\$16.93	
	Skim		\$16.51	\$1.00	\$16.51	
Class I Price	<i>Actual</i>	Nov-18	\$18.770	Per CWT	Protein Price Per Pound	Sep-18 \$2.0029
Milk Commission Premium		Nov-18	\$1.040	Per CWT	Butterfat Price Per Pound	Sep-18 \$2.5442
Producer Margin		Nov-18	\$1.630	Per CWT	Other Solids Per Pound	Sep-18 \$0.2098
Total Class I Producer Price		Nov-18	\$21.44	Per CWT	Nonfat Solids Per Pound	Sep-18 \$0.6801
Federal Promotion Fee		Nov-18	\$0.200	Per CWT		
Handling Fee		Nov-18	\$2.33	Per CWT		
Total Class I Dealer Cost		Nov-18	\$23.97	Per CWT		
Basic Price of Milk		Nov-18	\$18.770	Per CWT		
Class II Price & Margin		Sep-18	\$15.280	Per CWT		
Class III for		Sep-18	\$16.090	Per CWT		
Class IV for		Sep-18	\$14.810	Per CWT		
Producer Price Differential		Sep-18	\$0.620	Per CWT		
Statistical Uniform Blend		Sep-18	\$16.710	Per CWT		
Butterfat price per lb. Suffolk County, MA		October-18	\$2.5718			
Chicago AA Butter Price Announced		October 12, 2018	2.2500			





Maine Milk Commission

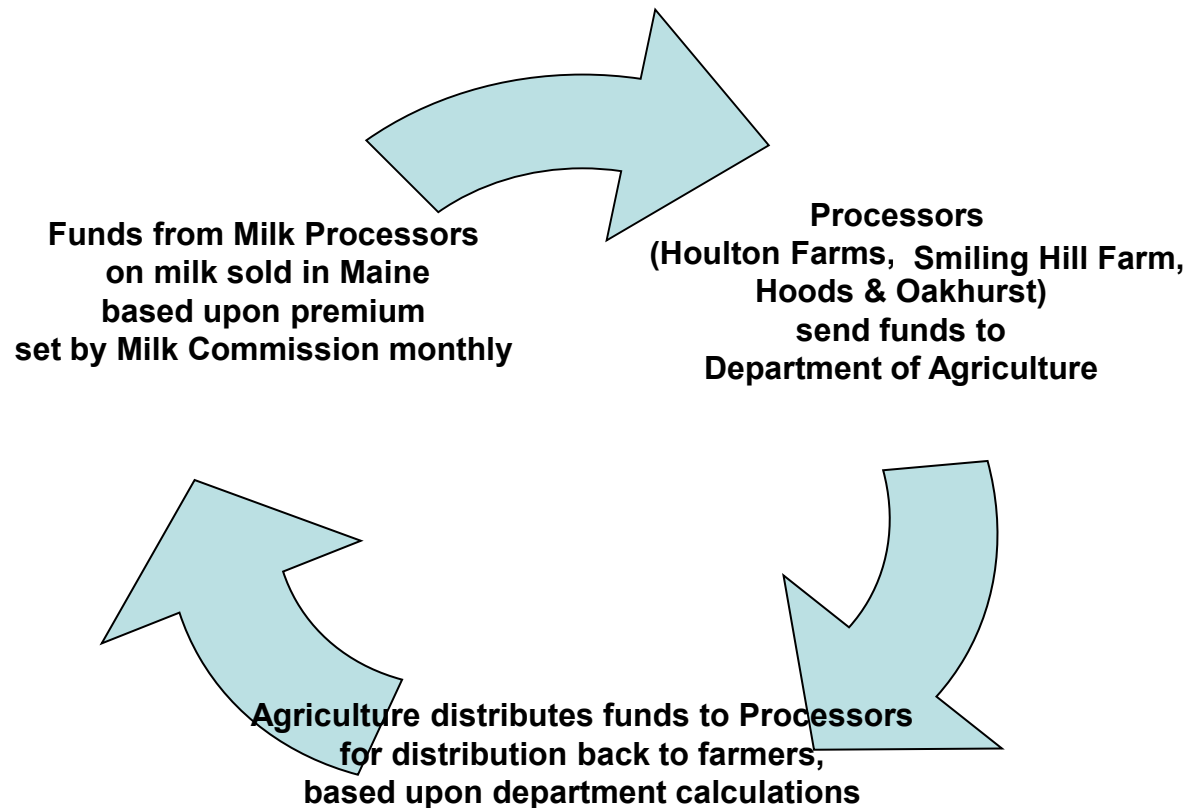
(Maine Milk Pool)

- The Maine Milk Pool was created by state statute in 1983, to allow the Commission to assess a Producer Margin (also known as a “Cost of Production adjustment”, or “an Adjustment for Maine conditions”) as needed through the Maine Minimum Price setting system.
- Established as a set amount, but calculated using the each milk dealer’s Class I utilization rate, the amount is collected each month from each milk handler/dealer, pooled together, and equally distributed to Maine dairy farms.
- Initially limited to 15-cents/cwt, the Producer Margin is established each month through rulemaking, after a public hearing during which testimony can be offered to update the Commission on the financial conditions of Maine farms. In later years, the Producer Margin has risen as high as \$1.68/cwt, however, declines in Class I sales have also lead to smaller percentages of the set amount being collected and distributed.



Maine Milk Pool Program

Flow of funding





Maine Milk Commission

Chapter 14 Rule: 30 Days Notice

01 DEPARTMENT OF AGRICULTURE, CONSERVATION AND FORESTRY
015 MAINE MILK COMMISSION

SUMMARY: Notice requirement adopted by the Maine Milk Commission for distributors to give before terminating milk deliveries to a customer.

Distributors must give 30 days written notice by registered or certified letter before terminating delivery to any customer in their delivery area or in the traditional delivery areas of a distributor they have purchased. The 30 days notice requirement does not apply to cancellations resulting from failure to pay bills.

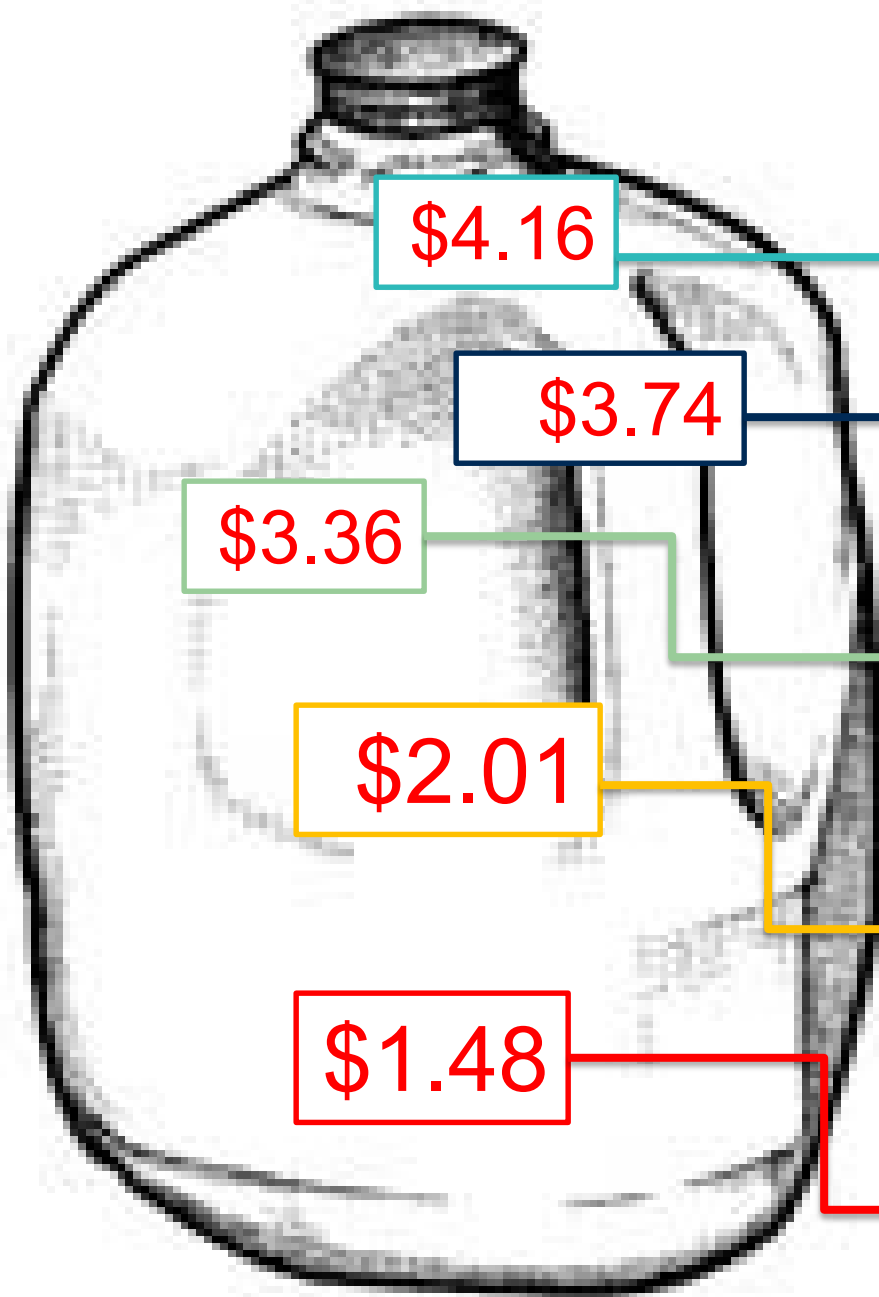
2. The notice will identify the closest delivery point where the distributor's product will be available for pickup by the affected customer.
3. The distributor will identify other distributors, if any, by name and address who are servicing the area and from whom a replacement supply may be available.
4. A copy of the notice dated and signed by an official of the distributor will be sent to the Maine Milk Commission identifying the customer by name and address, within the same 30 days requirement.

STATUTORY AUTHORITY: 7 M.R.S.A. §2953 (PL 1975, c. 5A Section 2, May 11, 1989).

EFFECTIVE DATE: January 1, 1990



Milk Money



\$4.16

Average Price Paid by Maine Consumer[†]

\$3.74

Maine Retail Minimum Price[†]

\$3.36

Minimum Price Paid to Maine Processor[†]

\$2.01

Maine Farmer Short-run Breakeven Cost of Production*
*2013 Maine Cost of Production Study, adopted by the Maine Milk Commission, pending Legislative approval of major substantive rule & incorporation into the Maine Dairy Stabilization "Tier" Program.

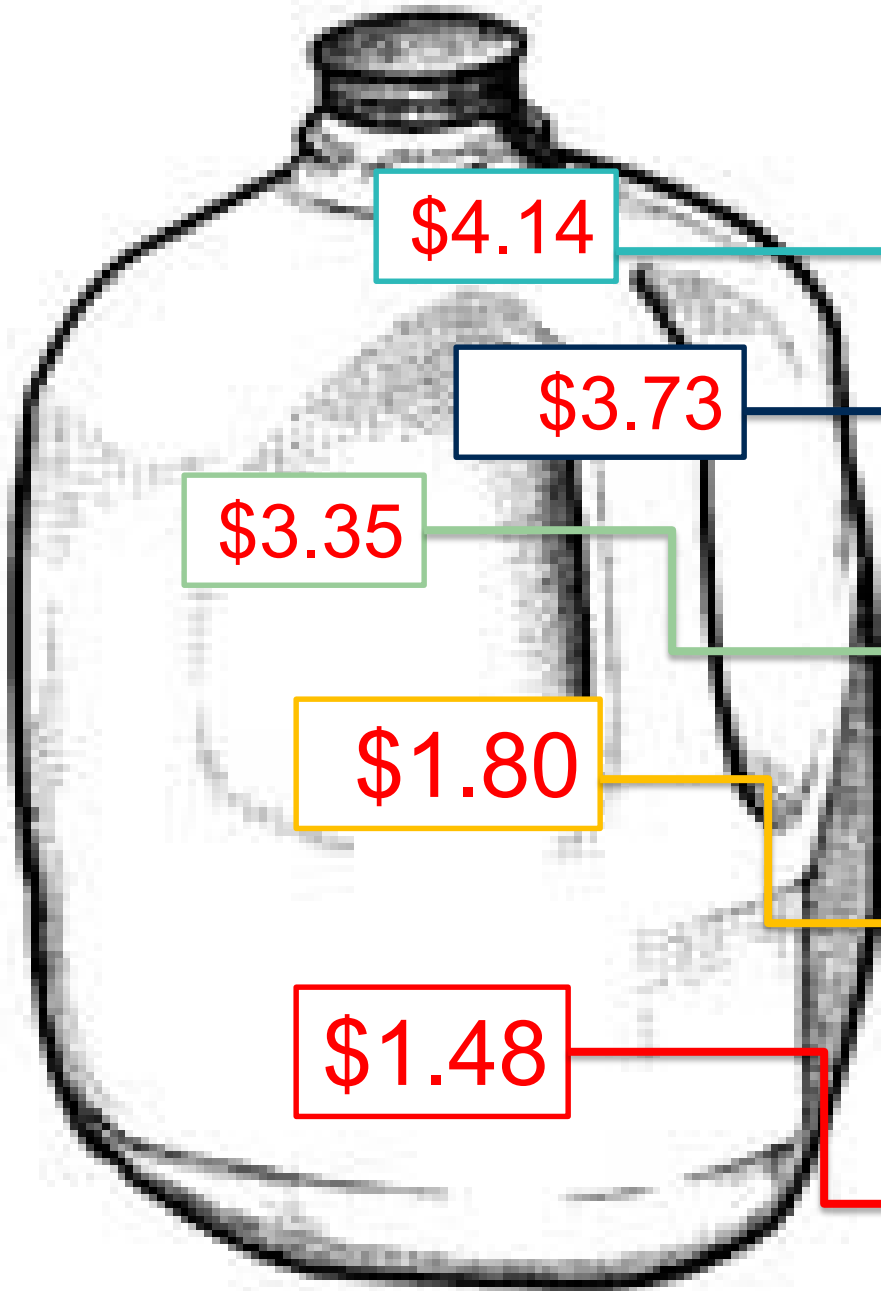
\$1.48

Minimum Price Paid to Farmer
(Federal Order Statistical Uniform Blend Price)

[†] Prices per 1 gallon whole milk



Milk Money



\$4.14

Average Price Paid by Maine Consumer[†]

\$3.73

Maine Retail Minimum Price[†]

\$3.35

Minimum Price Paid to Maine Processor[†]

\$1.80

Maine Farmer Short-run Breakeven Cost of Production*

[†] Prices per 1 gallon whole milk

*2017 Maine Cost of Production Study – adopted by the Maine Milk Commission, but pending approval by the 129th Maine Legislature.

\$1.48

Minimum Price Paid to Farmer
(Federal Order Statistical Uniform Blend Price)



What goes in the Milk Check?

- + Blend Price
- + Over-order premium
- + Quality or Volume premiums
- + Components (protein, butterfat, other solids)
- + State Premiums



What comes out of the Farmer's Milk Check?

- Hauling
- Promotion (15¢ / cwt)
- Maine Milk Commission (2.5¢ / cwt)
- MDIA (1¢ / cwt {mandatory})
- Co-operative Deductions
- CWT Program (2¢ / cwt)
- Other designated payments

*Loan payments

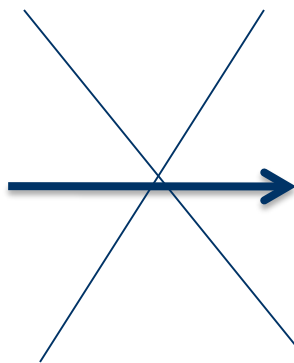
*Monthly Bills



TIME WARP AHEAD...



The Pricing Disconnect....





Early Maine State Efforts

1984 – Maine dairy farmers created a volunteer group to talk about industry challenges & find ways to work together to solve them. (Creation of Maine Dairy Industry Association)

1991 – Created the Maine Dairy Farm Stabilization Act & Vendor Fee (*MRSA Title 36; Part 7; Ch. 708-A* - Collected 5-cent/gal on milk processed in Maine and paid \$ from dedicated account back to Maine dairy farmers.)

1994 – Massachusetts enacted similar legislation, which was struck down by the courts (*West Lynn Creamery, Inc. v. Healy* 512 US 186 - 1994)

1994 – Maine revised its program in response to the court case.



Regional & Federal Changes

1997 – Northeast Dairy Compact was ratified by NE states and approved by Congress.

Maine repealed its Dairy Farm Stabilization / Vendor Program.

2000 – Federal Order System implemented component based pricing (instead of the Minnesota-Wisconsin price discovery system).

2001 – Northeast Dairy Compact failed to be re-authorized by Congress.

And the price Rollercoaster took off!



A Failed Federal Pricing System



Predicting Milk Prices





Predicting Milk Prices

NORTHEAST MILK PRICE FORECASTS, 2018 -2019

December 17, 2018



2018	COMPONENT PRICES PER POUND				BOSTON BLEND PRICE @3.5 bf	CLASS PRICES				Class III Futures	MPP Margin*
	BUTTER		OTHER	BOSTON		I	II	III	IV		
	FAT	PROTEIN	SOLIDS	PPD/cwt.							
JAN	\$2.453	\$1.661	\$0.079	\$1.70	\$15.70	\$18.69	\$14.11	\$14.00	\$13.13	\$14.00	\$8.12
FEB	\$2.349	\$1.627	\$0.055	\$1.48	\$14.88	\$17.50	\$13.44	\$13.40	\$12.87	\$13.40	\$6.88
MAR	\$2.427	\$1.807	\$0.056	\$0.84	\$15.06	\$16.61	\$13.88	\$14.22	\$13.04	\$14.22	\$6.77
APR	\$2.511	\$1.781	\$0.062	\$0.99	\$15.46	\$17.35	\$14.03	\$14.47	\$13.48	\$14.47	\$6.62
MAY	\$2.624	\$1.861	\$0.074	\$0.96	\$16.14	\$17.69	\$14.47	\$15.18	\$14.57	\$15.18	\$6.78
JUN	\$2.669	\$1.748	\$0.113	\$1.49	\$16.70	\$18.50	\$15.48	\$15.21	\$14.91	\$15.21	\$7.37
JUL	\$2.529	\$1.483	\$0.142	\$2.04	\$16.14	\$18.61	\$15.20	\$14.10	\$14.14	\$14.10	\$6.72
AUG	\$2.601	\$1.625	\$0.174	\$1.26	\$16.21	\$17.40	\$15.07	\$14.95	\$14.63	\$14.95	\$7.43
SEP	\$2.544	\$2.003	\$0.210	\$0.62	\$16.71	\$18.10	\$15.13	\$16.09	\$14.81	\$16.09	\$8.26
OCT	\$2.555	\$1.719	\$0.255	\$1.66	\$17.19	\$19.58	\$15.54	\$15.53	\$15.01	\$15.53	\$8.96
NOV	\$2.539	\$1.342	\$0.271	\$2.18	\$16.62	\$18.77	\$15.63	\$14.44	\$15.06	\$14.44	\$8.70
DEC	\$2.487	\$1.225	\$0.275	\$2.38	\$16.32	\$18.30	\$15.60	\$13.93	\$15.03	\$13.80	\$8.21
AVG	\$2.524	\$1.657	\$0.147	\$1.47	\$16.09	\$18.09	\$14.80	\$14.63	\$14.22	\$14.62	\$7.57

2019	COMPONENT PRICES PER POUND				BOSTON BLEND PRICE @3.5 bf	CLASS PRICES				Class III Futures	MPP Margin*
	BUTTER		OTHER	BOSTON		I	II	III	IV		
	FAT	PROTEIN	SOLIDS	PPD/cwt.							
JAN	\$2.424	\$1.426	\$0.269	\$2.17	\$16.46	\$18.24	\$15.68	\$14.28	\$15.02	\$14.22	\$8.16
FEB	\$2.435	\$1.576	\$0.253	\$1.97	\$16.66	\$18.41	\$15.88	\$14.68	\$15.20	\$14.65	\$8.36
MAR	\$2.467	\$1.715	\$0.238	\$1.83	\$16.97	\$18.65	\$16.12	\$15.12	\$15.47	\$15.06	\$8.54
APR	\$2.501	\$1.805	\$0.222	\$1.79	\$17.23	\$18.96	\$16.42	\$15.42	\$15.75	\$15.52	\$8.66
MAY	\$2.516	\$1.913	\$0.212	\$1.69	\$17.44	\$19.14	\$16.60	\$15.73	\$15.91	\$15.75	\$8.65
JUN	\$2.524	\$1.978	\$0.215	\$1.55	\$17.55	\$19.24	\$16.71	\$15.98	\$16.05	\$15.95	\$8.69
JUL	\$2.540	\$2.029	\$0.217	\$1.58	\$17.80	\$19.51	\$16.96	\$16.20	\$16.30	\$16.25	\$8.83
AUG	\$2.562	\$2.119	\$0.209	\$1.56	\$18.07	\$19.71	\$17.16	\$16.49	\$16.46	\$16.47	\$8.99
SEP	\$2.579	\$2.165	\$0.207	\$1.59	\$18.29	\$19.93	\$17.27	\$16.68	\$16.57	\$16.67	\$9.27
OCT	\$2.590	\$2.122	\$0.207	\$1.77	\$18.38	\$19.97	\$17.42	\$16.59	\$16.74	\$16.54	\$9.44
NOV	\$2.583	\$2.097	\$0.204	\$1.90	\$18.39	\$20.05	\$17.50	\$16.47	\$16.81	\$16.43	\$9.57
DEC	\$2.568	\$2.080	\$0.188	\$2.06	\$18.36	\$20.09	\$17.53	\$16.28	\$16.83	\$16.34	\$9.68
AVG	\$2.524	\$1.919	\$0.220	\$1.79	\$17.63	\$19.33	\$16.77	\$15.83	\$16.09	\$15.82	\$8.90

* USDA estimated income from All-Milk price minus an estimated feed ration based on the formula used in the Margin Protection Program. 2019 margins not yet available.

Prepared by: Catherine de Ronde - Agri-Mark Dairy Cooperative



Low milk prices impact every state



Federal Dairy Price Support



The 2014 Farm Bill implemented an insurance program where dairy farmers could purchase margin (payments over feed costs).

Margin Protection Program (MPP)

A risk management insurance-style program that is funded through producer-paid premiums - farmers decide how much risk/reduction below on-farm costs they can stand/afford (since premiums increase incrementally w/the level of protection.

No federal budget line

Pros: Farmers could receive a support payment if they hedged high enough.

Cons: Farmers were required to pay the premiums to get margin levels (when cash was scarce) – early results were very disappointing!

Federal government made money– at the expense of struggling dairy farmers!

New 2018 Farm Bill...



Amended MPP:

Amended slightly to offer more premium subsidies and created greater depth in premium levels.

Possibility that when new rules are written, farmers may have option to have premiums refunded if no payments made.

**NOT A VIABLE
LONG-TERM SOLUTION!**

Changed Federal Order Formula:

Eliminated the “higher of” formula in calculating the Class I price.

This change is anticipated to cost U.S. dairy farmers a minimum of \$.74 / cwt

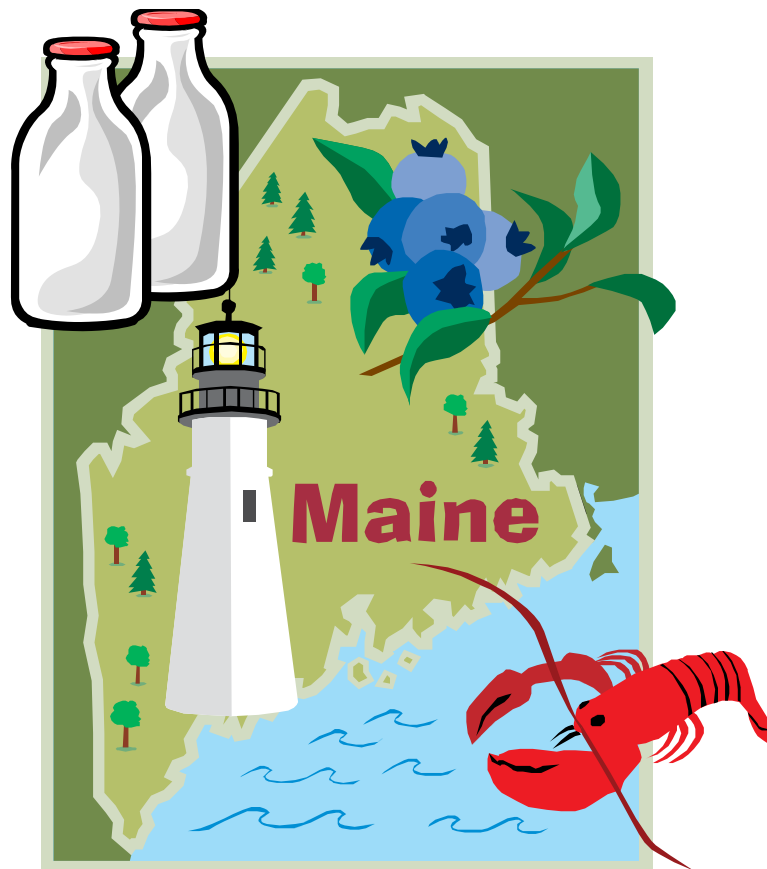
(The change will help processors and stores have more predictability in the price of milk and dairy products.)

Federal Legislative Issues

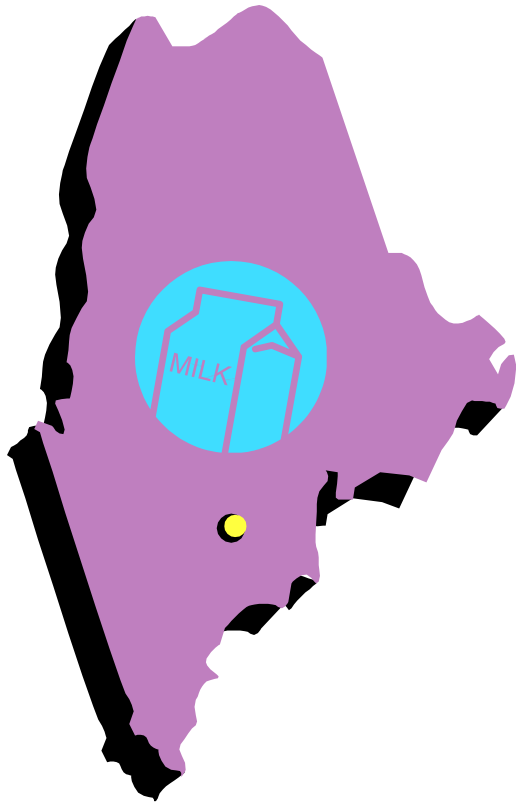


Since 2005
MDIA has been working
to find a national
solution that would
restore balance between
dairy farmers,
processors, & retailers.

A Maine way to deal with the problem...



The Maine Dairy Stabilization Program



Cows at the Capitol





The Tier Program Concept

Fill the gap between the price farmers are paid and their cost of production





Current Maine Dairy Stabilization Program Tier Levels

(Effective 7-1-2012)

Tier Level:	Annual Production Range:	Target Price:
Tier 1	0 – 16,790 CWT	\$21.00
Tier 2	16,791 to 49,079 CWT	\$20.36
Tier 3	49,080 to 76,803 CWT	\$18.01
Tier 4	Over 76,803 CWT	\$17.83



Traveling through the Tiers

June – Everyone's production starts at 0 pounds = Tier 1

Move through the Tiers

More cows = move faster



Understanding How to Calculate the Tier Payments

(December 2018 prices)

Basic Price for Milk (Statistical Blend) \$16.27

Over Order Premium for + \$.47
(average / 45% Class I utilization of \$1.04)

= \$ 16.74



Traveling through the Tiers

Each farm's production is individually tracked each month

Each farm's Tier Payment is individually calculated for each month



Understanding How to Calculate the Tier Payments

(December 2018 prices)

	<u>Support Level</u>	<u>Minimum Price</u>	<u>Tier Payment</u>
Tier 1	\$21.00	\$16.74	= \$4.26 / cwt
Tier 2	\$20.36	\$16.74	= \$3.62 / cwt
Tier 3	\$18.01	\$16.74	= \$1.27 / cwt
Tier 4	\$17.83	\$16.74	= \$1.09 / cwt



2017 Cost of Production Study

Tier levels

Tier Level:	Annual Production Range:	Cash Operating Costs / Average Short-run Breakeven Costs:
Tier 1	0 – 16,790 CWT	\$21.64
Tier 2	16,791 to 49,079 CWT	\$21.86
Tier 3	49,080 to 76,803 CWT	\$17.19
Tier 4	Over 76,803 CWT	\$20.06

These numbers have been approved by the Maine Milk Commission, but have not been reviewed by the Maine Legislature or adopted for use in the Maine Dairy Stabilization “Tier” Program. (Est. dates of review: January-March 2019)



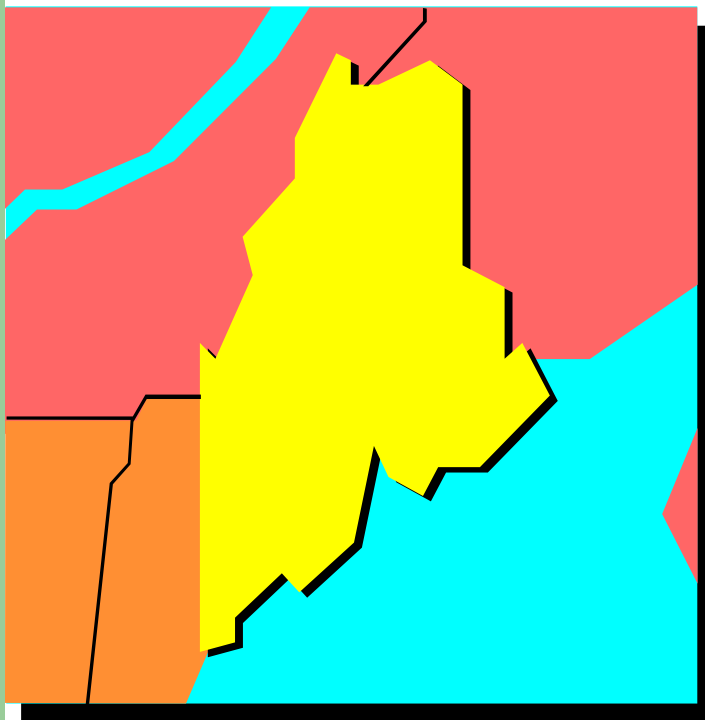
2013 Cost of Production Study

Tier levels

Tier Level:	Annual Production Range:	Cash Operating Costs / Average Short-run Breakeven Costs:
Tier 1	0 – 16,790 CWT	\$24.25
Tier 2	16,791 to 49,079 CWT	\$23.64
Tier 3	49,080 to 76,803 CWT	\$21.83
Tier 4	Over 76,803 CWT	\$21.47

These numbers were reviewed by the Maine Legislature in Spring 2015, at which time no changes were made to the support levels in the Maine Dairy Stabilization “Tier” Program.)

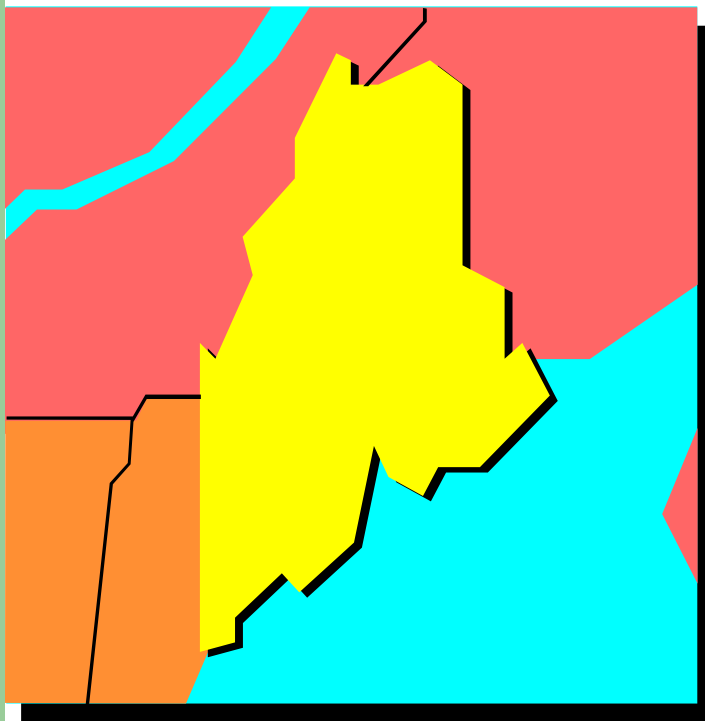
Govt Solution to Govt Failure



Dairy Farmers want
to be paid a fair
value for their milk.

The money should
come from the
marketplace

Milk Money



Milk Handling Fee

First entity to touch
milk, pays fee to
state of Maine



Current Handling Fee Schedule

Effective March 2010

Class I Price of Milk		Class I of Milk	Per Gallon Fee
\$21.00	and over		\$ 0.04
\$20.00	to	\$20.99	\$ 0.08
\$19.50	to	\$19.99	\$ 0.12
\$19.00	to	\$19.49	\$ 0.16
\$18.50	to	\$18.99	\$ 0.20
\$18.00	to	\$18.49	\$0.24

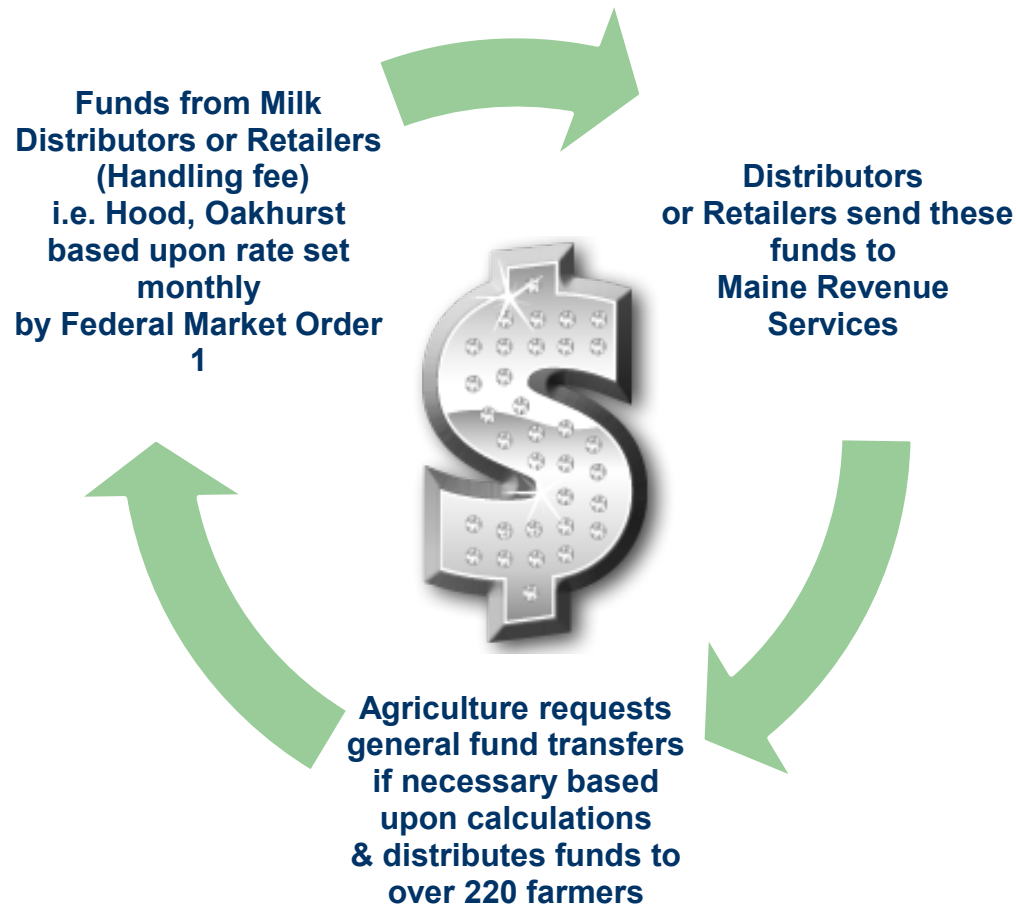
Handling Fee increases incrementally by \$.04 every \$.50 of Class I price

Maximum Fee Rate = \$0.84 / gal

(reached when Class I price falls below \$10.99/cwt)

Milk Tier Program Flow of funding

Money *In* is NOT Money *Out*



The Future of the Tier Program...

Economic Outlook



Maine's Organic Dairy Farmers also Feel the Pinch – but slightly differently



Maine organic dairy farmers can benefit from the predictability of contract pricing, but are subject to significantly higher input costs & compliance requirements for certification.

Increasing competition from milk-alternative beverages and slower-than-anticipated growth in organic milk sales have created slack in the supply-and-demand balance of organic milk, leading to an erosion of premiums, addition of marketing/transportation charges, implementation of quota limitations on production, and reduction in contract prices.



The Impacts are **HUGE!**

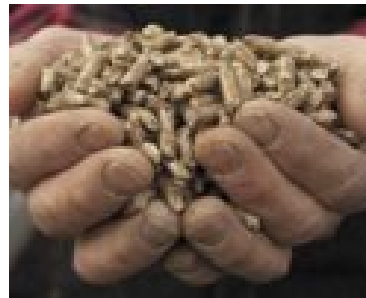
Milk Haulers



Fuel Dealers



Feed & Fertilizer Dealers



Equipment Dealers & Mechanics



Professional Services
– Banks, Insurance,
CPAs, Attorneys ...



Veterinarians & Other
Ag/Livestock Specialists



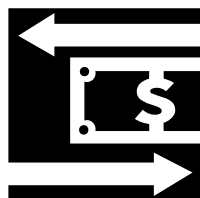
Maine's Rural Communities

Maine Dairy – By the Numbers



- 221 Maine Dairy Farms
- 15 out of 16 counties of Maine
- 700,000 acres of dairy-related land
- 615 million pounds of milk/year
(71 million gallons)
- 60 organic dairy farms (27%)
- Over 150 dairy processors (4 major fluid processors, plus cheese, yogurt, ice cream, butter, & other)

Maine Dairy – By the Numbers



- \$570 million in annual economic impact to Maine
- \$25 million in state and local taxes
- 4000 Maine jobs
 - 1300 on the farms
 - + 2700 in dairy-dependent businesses
- \$150 million payroll employing Maine people



Questions???

January 31, 2019

Milk 101

*An Informational Presentation to the 129th Maine Legislature's
Joint Standing Committee on Agriculture, Conservation, & Forestry*



Julie-Marie R. Bickford

Executive Director

MDIA

Maine Milk Commission



Tim Drake

Executive Director

Maine Milk Commission