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Legislative Document

No. 1659

S.P. 536

In Senate, April 30, 2019

An Act To Include Additional Corrections Officers and Mental Health Workers under the 1998 Special Plan for Retirement and To Amend the Laws Governing Retirement Benefits for Capitol Police Officers

Reference to the Committee on Labor and Housing suggested and ordered printed.

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DAREK M. GRANT Secretary of the Senate

Presented by President JACKSON of Aroostook.

1 Be it enacted by the People of the State of Maine as follows:

2 Sec. 1. 5 MRSA §17712, as amended by PL 2007, c. 491, §129, is further 3 amended to read:

4 §17712. Maine State Prison, Maine Correctional Center, Long Creek Youth 5 Development Center, Downeast Correctional Facility, former Mountain 6 View Youth Development Center, former Charleston Correctional Facility 7 and Mountain View Correctional Facility employees

8 **1. Before September 1, 1984.** An employee of the Maine State Prison, Maine 9 Correctional Center, Long Creek Youth Development Center, Downeast Correctional 10 Facility, former Mountain View Youth Development Center or former Charleston 11 Correctional Facility who holds a position described in section 17851, subsection 11, and 12 who was first employed in one of those capacities before September 1, 1984, shall 13 contribute to the State Employee and Teacher Retirement Program or have pick-up 14 contributions made by the employer as follows:

- A. At a rate of 7.5% of earnable compensation until the employee has met the
 eligibility requirements for retirement under section 17851, subsection 11, paragraph
 A; and
- 18 B. After meeting the eligibility requirements for retirement, at a rate of 6.5% of 19 earnable compensation for the remainder of employment in one or more of those 20 capacities.
- 2. After August 31, 1984. An employee of the Maine State Prison, Maine 2. Correctional Center, Long Creek Youth Development Center, Downeast Correctional 23 Facility, former Mountain View Youth Development Center, former Charleston 24 Correctional Facility or Mountain View Correctional Facility who was first employed 25 after August 31, 1984, in a position described in section 17851, subsection 11, shall 26 contribute to the State Employee and Teacher Retirement Program or have pick-up 27 contributions made by the employer as follows:
- A. At a rate of 7.5% of earnable compensation until the employee has completed 25 years of creditable service in one or more of those capacities; and
- 30 B. After completing the service described in paragraph A, at a rate of 6.5% of 31 earnable compensation for the remainder of employment in one or more of those 32 capacities.
- 33 Sec. 2. 5 MRSA §17712-A, as amended by PL 2007, c. 491, §130, is further
 34 amended to read:

1§17712-A. Maine State Prison, Maine Correctional Center, Long Creek Youth2Development Center, Downeast Correctional Facility, former Mountain3View Youth Development Center, former Charleston Correctional Facility4and Mountain View Correctional Facility employees; members hired after5July 1, 1992

Notwithstanding section 17712, an employee of the Maine State Prison, <u>Maine</u>
<u>Correctional Center, Long Creek Youth Development Center, Downeast Correctional</u>
<u>Facility, former Mountain View Youth Development Center, former Charleston</u>
<u>Correctional Facility or Mountain View Correctional Facility</u> who holds a position
described in section 17851, subsection 11 and who is hired after July 1, 1992 shall
contribute to the State Employee and Teacher Retirement Program at a rate of 1% of
earnable compensation in addition to the contribution required under section 17712.

- Sec. 3. 5 MRSA §17712-B, as amended by PL 2007, c. 491, §131, is further
 amended to read:
- \$17712-B. Maine State Prison, Maine Correctional Center, Long Creek Youth
 Development Center, Downeast Correctional Facility, former Mountain
 View Youth Development Center, former Charleston Correctional Facility
 and Mountain View Correctional Facility employees; contributions on and
 after July 1, 1993

20 Notwithstanding sections 17712 and 17712-A, on and after July 1, 1993 an employee of the Maine State Prison, Maine Correctional Center, Long Creek Youth Development 21 22 Center, Downeast Correctional Facility, former Mountain View Youth Development Center, former Charleston Correctional Facility or Mountain View Correctional Facility 23 who holds a position described in section 17851, subsection 11 shall contribute to the 24 State Employee and Teacher Retirement Program or have pick-up contributions made at a 25 rate of 1.15% of earnable compensation in addition to the contributions required under 26 27 section 17712.

Sec. 4. 5 MRSA §17851, sub-§11, as amended by PL 2017, c. 148, §1, is further
 amended to read:

30 11. Maine State Prison, Maine Correctional Center, Long Creek Youth 31 Development Center, Downeast Correctional Facility, former Mountain View Youth Development Center, former Charleston Correctional Facility and Mountain View 32 33 Correctional Facility employees. Except as provided in section 17851-A, the warden or, deputy warden of the Maine State Prison, superintendent, assistant superintendent or 34 any officer or employee of the Maine State Prison, Maine Correctional Center, Long 35 Creek Youth Development Center, Downeast Correctional Facility, former Mountain 36 View Youth Development Center, former Charleston Correctional Facility and Mountain 37 View Correctional Facility employed as a guard or in the management of prisoners or any 38 person employed as the supervising officer of those officers or employees or as an 39 advocate at the Maine State Prison, Maine Correctional Center, Long Creek Youth 40 Development Center, Downeast Correctional Facility, former Mountain View Youth 41 Development Center, former Charleston Correctional Facility and Mountain View 42 Correctional Facility qualifies for a service retirement benefit if that person: 43

A. Was employed in one of those capacities before September 1, 1984 and: 1 (1) Completes 20 years of creditable service in one or more of those capacities; 2 and 3 (2) Retires upon or after reaching the age of 50 years; or 4 B. Was employed in one of those capacities after August 31, 1984 and before 5 January 1, 2000 and completed 25 years of creditable service in one or more of those 6 capacities. 7 8 Notwithstanding any other provision in this section, no person in the employ of the Bangor Pre-Release Center on August 4, 1988 who would have qualified for a service 9 retirement benefit if the Bangor Pre-Release Center had remained the administrative 10 responsibility of the Maine State Prison may be denied such a benefit by virtue of the 11 transfer of that responsibility to the former Charleston Correctional Facility. 12 13 A person in the employ of the Bangor Pre-Release Center to whom paragraph A applies and who is employed at the Bangor Pre-Release Center on June 30, 2000 remains covered 14 under paragraph A notwithstanding the closing of the Bangor Pre-Release Center if the 15 person is thereafter and without a break in service employed in a capacity to which this 16 17 subsection or section 17851-A, subsection 1, paragraph I applies or if not thereafter employed in such a capacity but having qualified at the time of the closing of the Bangor 18 Pre-Release Center for retirement under paragraph A, retires then or at a later time. 19 Sec. 5. 5 MRSA §17851-A, sub-§1, ¶E, as amended by PL 1999, c. 493, §4, is 20 further amended to read: 21 E. Maine State Prison, Maine Correctional Center, Long Creek Youth Development 22 Center, Downeast Correctional Facility, former Mountain View Youth Development 23 Center, former Charleston Correctional Facility or Mountain View Correctional 24 Facility employees to whom section 17851, subsection 11, paragraph B applies and 25 who were employed after August 31, 1984 and before January 1, 2000; 26 Sec. 6. 5 MRSA §17851-A, sub-§1, ¶K, as amended by PL 2001, c. 409, §1, is 27 further amended to read: 28 29 K. The State Fire Marshal or a state fire marshal investigator or state fire marshal inspector in the employment of the Department of Public Safety on January 1, 2000 30 31 or hired thereafter; and Sec. 7. 5 MRSA §17851-A, sub-§1, ¶L, as amended by PL 2001, c. 646, §1, is 32 further amended to read: 33 L. Oil and hazardous materials emergency response workers in the employment of 34 the Department of Environmental Protection, Division of Response Services who 35 participate in a standby rotation on January 1, 2002 or are hired thereafter; and 36 37 Sec. 8. 5 MRSA §17851-A, sub-§1, ¶M, as enacted by PL 2001, c. 646, §2 and amended by PL 2009, c. 317, Pt. E, §§15 and 16, is further amended to read: 38 M. Capitol Police officers in the employment of the Department of Public Safety, 39 Bureau of Capitol Police on July 1, 2002 or hired thereafter-; and 40

1	Sec. 9. 5 MRSA §17851-A, sub-§1, ¶N is enacted to read:
2 3 4 5 6 7	N. Persons in the employment of the Department of Health and Human Services on January 1, 2000 or hired thereafter under the office of aging and disability services or who provide direct care to wards of the State or in mental health institutions to residents or patients of those institutions. For purposes of this paragraph, "direct care" means services or treatment essential to everyday security, health and well-being.
8 9	Sec. 10. 5 MRSA §17851-A, sub-§2, as amended by PL 2017, c. 439, §1, is further amended to read:
10 11 12 13 14 15 16	2. Qualification for benefits. A member employed in any one or a combination of the capacities specified in subsection 1 after June 30, 1998 and before September 1, 2002 for employees identified in subsection 1, paragraphs A and B; after June 30, 1998 for employees identified in subsection 1, paragraphs C to H; after December 31, 1999 for employees identified in subsection 1, paragraphs I to J and K; any employee identified in subsection 1, paragraphs L, M and N, qualifies for a service retirement benefit if that member either:
17 18	A. Is at least 55 years of age and has completed at least 10 years of creditable service under the 1998 Special Plan in any one or a combination of the capacities; or
19 20 21 22	B. Has completed at least 25 years of creditable service in any one or a combination of the capacities specified in subsection 1, whether or not the creditable service included in determining that the 25-year requirement has been met was earned under the 1998 Special Plan or prior to its establishment.
23 24	Sec. 11. 5 MRSA §17851-A, sub-§3, ¶A, as amended by PL 2017, c. 439, §2, is further amended to read:
25 26	A. For the purpose of meeting the qualification requirement of subsection 2, paragraph A:
27 28 29 30 31 32 33 34 35 36	(1) Service credit purchased by repayment of an earlier refund of accumulated contributions following termination of service is included only to the extent that time to which the refund relates was served after June 30, 1998 and before September 1, 2002 for employees identified in subsection 1, paragraphs A and B; after June 30, 1998 for employees identified in subsection 1, paragraphs C to H; and after December 31, 1999 for employees identified in subsection 1, paragraphs I to J and K in any one or a combination of the capacities specified in subsection 1. Service credit may be purchased for service by an employee identified in subsection 1, paragraphs I to J and K in any one I . L and M and N regardless of when performed; and
37 38	(2) Service credit purchased other than as provided under subparagraph (1), including but not limited to service credit for military service, is not included.
39 40	Sec. 12. 5 MRSA §17851-A, sub-§4, ¶A, as repealed and replaced by PL 2003, c. 510, Pt. D, §3 and affected by §§6 and 7, is amended to read:

1 A. If all of the member's creditable service in any one or a combination of the 2 capacities specified in subsection 1 was earned after June 30, 1998 and before 3 September 1, 2002 for employees identified in subsection 1, paragraphs A and B; after June 30, 1998 for employees identified in subsection 1, paragraphs C to H; after 4 5 December 31, 1999 for employees identified in subsection 1, paragraphs 1 to J and K; after December 31, 2001 for employees identified in subsection 1, paragraph L; and 6 after June 30, 2002 for employees identified in subsection 1, paragraph M regardless 7 8 of when earned for employees identified in subsection 1, paragraphs I, M and N; if service credit was purchased by repayment of an earlier refund of accumulated 9 contributions for service in any one or a combination of the capacities specified in 10 subsection 1 after June 30, 1998 and before September 1, 2002 for employees 11 identified in subsection 1, paragraphs A and B; after June 30, 1998 for employees 12 identified in subsection 1, paragraphs C to H; after December 31, 1999 for employees 13 identified in subsection 1, paragraphs I to J and K; after December 31, 2001 for 14 employees identified in subsection 1, paragraph L; and after June 30, 2002 for 15 16 employees identified in subsection 1, paragraph M regardless of when purchased for employees identified in subsection 1, paragraphs I, M and N; or if service credit was 17 purchased by other than the repayment of an earlier refund and eligibility to make the 18 19 purchase of the service credit, including, but not limited to, service credit for military service, was achieved after June 30, 1998 and before September 1, 2002 for 20 21 employees identified in subsection 1, paragraphs A and B; after June 30, 1998 for employees identified in subsection 1, paragraphs C to H; after December 31, 1999 for 22 employees identified in subsection 1, paragraphs 1-to J and K; after December 31, 23 24 2001 for employees identified in subsection 1, paragraph L; and after June 30, 2002 for employees identified in subsection 1, paragraph M regardless of when achieved 25 26 for employees identified in subsection 1, paragraphs I, M and N, the benefit must be 27 computed as provided in section 17852, subsection 1, paragraph A. 28

- (1) If the member had 10 years of creditable service on July 1, 1993, the benefit
 under subsection 2, paragraph B must be reduced as provided in section 17852,
 subsection 3, paragraphs A and B.
- (2) If the member had fewer than 10 years of creditable service on July 1, 1993,
 the benefit under subsection 2, paragraph B must be reduced by 6% for each year
 that the member's age precedes 55 years of age.
- Sec. 13. 5 MRSA §17851-A, sub-§4, ¶D, as repealed and replaced by PL 2001,
 c. 409, §5, is further amended to read:

D. The service retirement benefit of a member who is a Maine State Prison, Maine 36 Correctional Center, Long Creek Youth Development Center, Downeast Correctional 37 Facility, former Mountain View Youth Development Center, former Charleston 38 39 Correctional Facility or Mountain View Correctional Facility employee to whom subsection 1, paragraph E applies, and who qualifies for service retirement benefits 40 41 under subsection 2, paragraph B, must be computed under section 17852, subsection 1, paragraph A on the basis of all of the member's creditable service in the capacity 42 specified in subsection 1, paragraph E regardless of whether the creditable service 43 44 was earned before, on or after July 1, 1998, except that:

(1) If the member had 10 years of service on July 1, 1993, the benefit must be 1 2 reduced as provided in section 17852, subsection 10, paragraph C, subparagraphs (1) and (2); or 3 (2) If the member had fewer than 10 years of creditable service on July 1, 1993, 4 the benefit must be reduced as provided in section 17852, subsection 10, 5 paragraph C-1. 6 Sec. 14. 5 MRSA §17851-A, sub-§4, ¶E, as enacted by PL 2001, c. 409, §5, is 7 8 amended to read: 9 E. The service retirement benefit of a member to whom subsection 1, paragraph I, L, 10 M or N applies and who qualifies for service retirement benefits under subsection 2 must be computed under section 17852, subsection 1, paragraph A on the basis of all 11 of the member's creditable service in the capacity specified in subsection 1, paragraph 12 I, L, M or N, regardless of when that creditable service was earned, except that for a 13 member qualifying under subsection 2, paragraph B: 14 (1) If the member had 10 years of service on July 1, 1993, the benefit must be 15 reduced as provided in section 17852, subsection 3, paragraphs A and B for each 16 year the member's age precedes 55 years of age; or 17 18 (2) If the member had fewer than 10 years of creditable service on July 1, 1993, the benefit must be reduced by 6% for each year that the member's age precedes 19 20 55 years of age. Sec. 15. 5 MRSA §17851-A, sub-§5, as amended by PL 2007, c. 491, §157, is 21 22 further amended to read: 23 5. Contributions. Notwithstanding any other provision of subchapter 3, after June 30, 1998 and before September 1, 2002 for employees identified in subsection 1, 24 paragraphs A and B; after June 30, 1998 for employees identified in subsection 1, 25 paragraphs C to H; after December 31, 1999 for employees identified in subsection 1, 26 paragraphs I to K; after December 31, 2001 for employees identified in subsection 1, 27 paragraph L; and after June 30, 2002 for employees identified in subsection 1, paragraph 28 29 M; and for employees identified in subsection 1, paragraph N, a member in the capacities specified in subsection 1 must contribute to the State Employee and Teacher Retirement 30 Program or have pick-up contributions made at the rate of 8.65% of earnable 31 compensation until the member has completed 25 years of creditable service as provided 32 33 in this section and at the rate of 7.65% thereafter. 34 Sec. 16. 5 MRSA §17852, sub-§10, as amended by PL 1993, c. 410, Pt. L, §§40 and 41, is further amended to read: 35

Maine State Prison, Maine Correctional Center, Long Creek Youth
 Development Center, Downeast Correctional Facility, former Mountain View Youth
 Development Center, former Charleston Correctional Facility and Mountain View
 Correctional Facility employees. The amount of the service retirement benefit for
 members qualified under section 17851, subsection 11, shall be is computed as follows.

- A. For members qualifying under section 17851, subsection 11, paragraph A, 1/2 of his the member's average final compensation and an additional 2% of his the member's average final compensation for each year of membership service not included in determining qualification under section 17851, subsection 11, paragraph A.
- 6 B. For members who qualify under section 17851, subsection 11, paragraph B, and 7 who retire upon or after reaching the age of 55, the retirement benefit shall be is 8 computed in accordance with subsection 1.
- 9 C. For members who qualify under section 17851, subsection 11, paragraph B, and 10 who retire before reaching the age of 55, the retirement benefit is determined in 11 accordance with subsection 1, except that:
- 12 (1) The amount arrived at under subsection 1 is reduced by applying to that 13 amount the percentage that a life annuity due at age 55 bears to the life annuity 14 due at the age of retirement; and
- 15 (2) For the purpose of making the computation under subparagraph (1), the 16 board-approved tables of annuities in effect at the date of the member's retirement 17 is used.
- This paragraph applies to members who, on July 1, 1993, have 10 years of creditable 18 service. For the purpose of calculating creditable service under this subsection only, 19 creditable service includes time during which a member participated in the voluntary 20 cost savings plan or the voluntary employee incentive program, authorized by Public 21 Law 1989, chapter 702, Part F, section F-6 6 and Public Law 1991, chapter 591, Part 22 BB and chapter 780, Part VV, or 10 years of combined creditable service under this 23 24 Part and Title 3, chapter 29, or creditable service available to a member that the member was eligible to purchase on June 30, 1993 and that the member does 25 purchase in accordance with rules adopted by the board. 26
- C-1. For persons qualifying under section 17851, subsection 11, paragraph B, and
 who retire before reaching the age of 55, the retirement benefit is determined in
 accordance with subsection 1, except that the benefit is reduced by 6% for each year
 that the member's age precedes age 55.
- This paragraph applies to members who, on July 1, 1993, do not have 10 years of creditable service.
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SUMMARY

34 This bill adds employees of the office of aging and disability services and mental health workers who work with wards of the State or in mental health institutions within 35 the Department of Health and Human Services and employees of the Maine Correctional 36 37 Center, Long Creek Youth Development Center, Downeast Correctional Facility, former Mountain View Youth Development Center, former Charleston Correctional Facility and 38 39 Mountain View Correctional Facility to the 1998 Special Plan for certain Maine Public Employees Retirement System members and requires that service retirement benefits for 40 corrections and mental health workers and Capitol Police officers in the employment of 41 the Department of Public Safety included in the 1998 Special Plan be computed on the 42

- same basis as benefits for other members under the plan are computed; creditable service is included regardless of when that service was earned. 1
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